

Office of International Corporate Finance
Division of Corporation Finance
Securities and Exchange Commission
450 Fifth Street, NW
Washington D.C. 20549-0302
United States of America

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Dear Sir

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Nedbank Group Limited
Issuer No. 82-3893
Information Submitted Pure

Information Submitted Pursuant to Rule 12g3-2(b) SUPPLEMENTAL INFORMATION

SUPPL

The following information is being furnished to the Commission on behalf of NEDBANK GROUP LIMITED in order to maintain such foreign private issuer's exemption from registration pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934.

We hereby attach a copy of an announcement which has been released on SENS regarding the Nedbank Limited – call of Tier II subordinated unsecured callable notes.

Should you have any queries, please do not hesitate to contact me on 27 11 294-9107.

Yours faithfully

Jackie Katzin

Assistant Group Secretary

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cc

Jonathan K Bender, Esq

NEDBANK GROUP

HEAD OFFICE

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Nedbank Group Limited Reg No 1966/010630/06

Directors: Dr RJ Khoza (Chairman) Prof MM Katz (Vice-chairman) ML Ndlovu (Vice-chairman) TA Boardman (Chief Executive) CJW Ball MWT Brown TCP Chikane BE Davison N Dennist MA Enus-Brey Prof B de L Figaji RM Headt JB Magwaza ME Mkwanazi CML Savage GT Serobe JH Sutcliffet (†British) Company Secretary: GS Nienaber 30.11.2006

A Member of the 🔞 OLD MUTUAL Group

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Nedbank Limited - Call of Tier II Subordinated Unsecured Callable Notes

NEDBANK GROUP LIMITED

(Incorporated in the Republic of South Africa)

Registration number: 1966/010630/06

JSE share code: NED NSX share code: NBK ISIN: ZAE000004875 ("Nedbank Group")

CALL OF TIER II SUBORDINATED UNSECURED CALLABLE NOTES

On 9 July 2002 Nedbank Group's wholly owned banking subsidiary, Nedbank Limited ("Nedbank"), issued R4 billion subordinated unsecured callable notes ranking as secondary capital ("NED2").

These notes are subject to the terms and conditions as set out in the placing document dated 9 July 2002 (the "Placing Document").

In terms of the Placing Document the notes mature on 9 July 2012, but are callable by Nedbank on 9 July 2007, subject to the prior written approval of the Registrar of Banks.

Pursuant to conditions 4 and 12 of the terms and conditions of the NED2 notes set out in the Placing Document and having obtained written approval from the Registrar of Banks, Nedbank hereby gives notice that it will redeem the R4 billion NED2 notes on 9 July 2007 at face value together with any interest accrued up to that date.

Sandton 7 June 2007

For further information, please contact:

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Sponsors Merrill Lynch South Africa (Pty) Limited Nedbank Capital

